

**Code** TDC  
**Company name** Binh Duong Trade and Development Joint Stock Company  
**Date** 30/9/2015  
**Subject** Announcement of Corporate Bond Issue Plan

**Content:**

I. Issuer's general information.

- Name of issuer: Binh Duong Trade and Development Joint Stock Company
- Address: Number 26-27, Lot I, Dong Khoi Street, Phu Hoa Ward, Thu Dau Mot City, Binh Duong Province.

II. The company's financial statement (3 consecutive years prior to issuing bond)

Table 1: The financial statement of the parent company for the period from 2012-2014

*Unit: VND*

No	Item	2012	2013	2014
1	<b>Owners' equity</b>	<b>1,205,949,230,771</b>	<b>1,205,884,543,319</b>	<b>1,169,163,575,763</b>
	<i>Paid-in capital</i>	1,000,000,000,000	1,000,000,000,000	1,000,000,000,000
	<i>Capital surplus</i>	1,841,123,840	1,841,123,840	1,841,123,840
	<i>Financial reserve funds</i>	13,537,934,890	13,537,934,890	13,537,934,890
	<i>Investment &amp; development funds</i>	28,331,589,757	28,331,589,757	28,331,589,757
	<i>Undistributed earnings</i>	157,597,842,470	157,533,155,018	120,812,187,462
2	<b>Total assets</b>	<b>3,379,234,129,371</b>	<b>4,243,485,182,532</b>	<b>6,090,039,583,132</b>
3	<b>Profit after tax</b>	<b>152,306,133,209</b>	<b>139,732,708,548</b>	<b>112,164,331,414</b>

Table 2: The consolidated financial statement of the company for the period from 2012-2014

*Unit: VND*

No	Item	2012	2013	2014
1	<b>Owners' equity</b>	<b>1,203,434,350,953</b>	<b>1,205,702,391,491</b>	
	<i>Paid-in capital</i>	1,000,000,000	1,000,000,000,000	1,000,000,000,000
	<i>Capital surplus</i>	1,841,123,840	1,841,123,840	1,841,123,840
	<i>Financial reserve funds</i>	13,620,341,765	13,782,928,153	13,924,712,512
	<i>Investment &amp; development funds</i>	28,435,349,121	28,597,935,509	28,807,134,495
	<i>Undistributed earnings</i>	154,743,680,704	156,572,528,970	119,077,396,291
2	<b>Total assets</b>	<b>3,498,580,040,624</b>	<b>4,398,207,473,059</b>	<b>6,252,700,609,484</b>
3	<b>Profit after tax</b>	<b>159,156,230,368</b>	<b>145,994,118,465</b>	<b>112,717,845,329</b>

III. Information on corporate bond issue plan

1. Issue market: Local
2. Conditions, terms of expected issue bonds:
  - a. Name of bond: Binh Duong Trade and Development Joint Stock Company
  - b. Bond's par value, volume and interest (expected) for each term

No	Item	
1	Term	5 years
2	Par value	1 billion dong

3	The number of bonds expected to be issued	500 billion dong
4	Expected interest rate	TDC's corporate bonds have interest rates fixed for the first and the second period at 11.5 percent per year. From the third period, bond's interest shall be adjusted based on the interest adjustment term and specified as per the rule equal to total reference interest plus the margin of 3.5% per year. In case the State Bank applies interest ceiling, bondholders are entitled to work with issuer to determine the appropriate interest rate based on the two parties' benefits.
5	Form of bond	Bonds are issued in book-entry form
6	Type of bond	Inconvertible bond with collateral
7	Method of payment of bond principal and interest	Both principal and interest shall be payable through bond payment agency

- c. Bonds issuance method: issue private placement bonds through form of bond underwriting
- d. Name of bond underwriting issuer: Maritime Securities Joint Stock Company
- e. Expected issue time: September 2015
- f. The number of expected periods: 01 (one)
- g. Purpose of issue: invest in Dragon Hill Project
- h. The company of approval of corporate bond issue: the Board of Directors of TDC.